



EAGLE STRATEGIES LLC

DISCLOSURE BROCHURE SUPPLEMENT

Registered Investment Adviser

Investment Adviser Representative (IAR)

Eagle Strategies LLC

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Eagle Strategies LLC ("Eagle Strategies") is an investment adviser firm registered with the Securities and Exchange Commission and is notice filed with appropriate state securities authorities.

Eagle Strategies Investment Adviser Representatives ("Eagle Strategies IARs" or "IARs") are licensed (if and as required by State securities law) to provide investment advisory services and to sell investment products.

Associate Financial Advisers ("AFAs") are independent contractors of Eagle Strategies, employed by the IAR and are licensed (if and as required by State securities law) to assist the employing IAR in the conduct of his/her business.

This ADV Brochure Supplement provides information about Alison that supplements Eagle Strategies' ADV Brochure. You should have received a copy of that ADV Brochure. Please contact Eagle Strategies at the address or phone number listed above if you did not receive Eagle Strategies' ADV Brochure or if you have any questions about the content of this ADV Brochure Supplement. Additional information about Alison is available on the SEC's website at www.adviserinfo.sec.gov.



EDUCATIONAL BACKGROUND & BUSINESS EXPERIENCE

Alison, born in 1969, has the following educational background:

Alison has graduated from high school.

The following chart details Alison's post-high school educational background:

Name of School	Location of School	Years Attended	Degree Obtained
American University	Washington DC, Washington DC	1987 - 1991	Bachelor of Arts (BA)
American University	Washington DC, Washington DC	1991 - 1992	Master of Science (MS)

Alison holds the following designations: ChFC® and CLU®.

The Chartered Financial Consultant® (ChFC®) designation is awarded by The American College to financial professionals who have 3 years of qualifying professional work experience within the prior 5 years, complete 7 core and 2 elective courses of 27 semester credit hours, and pass an examination for each course. Candidates must also meet certain ethical standards and agree to comply with The American College Code of Ethics and Procedures and adopt designated standards of professional practice. The ChFC® designation requires 30 hours of continuing education every 2 years.

The Chartered Life Underwriter (CLU®) designation is awarded by The American College to financial professionals who have 3 years of qualifying professional work experience in the prior 5 years, complete a designated eight-course program and pass a final examination for each of the 8 courses. Candidates must also meet certain ethical standards and agree to comply with The American College Code of Ethics and Procedures and adopt designated standards of professional practice. The CLU® designation requires 30 hours of continuing education every 2 years.

The minimum requirements for the designation(s) listed above are believed to be accurate as of July 2015 and may be subject to change. Additional information concerning the requirements for and use of professional designations may be found at www.finra.org and/or the website for the conferring institution.

Alison is currently an IAR with Eagle Strategies, a registered representative with NYLIFE Securities LLC and an agent with New York Life Insurance Company.

DISCIPLINARY INFORMATION

Alison has no material legal or disciplinary events. Additional information about Alison may be available via Brokercheck at <https://brokercheck.finra.org> or the IAPD at <http://www.adviserinfo.sec.gov>.

OTHER BUSINESS ACTIVITIES

Below is information about Alison's other business activities:

Name of Business	Type of Business	Business Structure	Position/Title	Type of Compensation
New York Life Insurance Company	Insurance	Incorporated	Agent	Eligible for commissions, annuity trail compensation, expense and other allowances, benefits, training conferences, bonuses, and non-cash compensation, including awards and prizes.
NYLIFE Securities LLC	Broker/Dealer	Corporation LLC	Registered Representative	Eligible for commissions, asset based trail fees and non-cash compensation.



Name of Business	Type of Business	Business Structure	Position/Title	Type of Compensation
Insurance broker	Insurance Brokering		Insurance Broker	Commissions

Alison sometimes conducts business under the name of Alison. Activities conducted through Alison may include activities as an IAR, as a registered representative of NYLIFE Securities, or as an agent of New York Life Insurance Company. Activities conducted through Alison may also include certain other business activities that are not associated with Eagle Strategies or its affiliates, such as insurance brokering.

Eagle Strategies and NYLIFE Securities LLC, a registered broker-dealer, are both indirect wholly owned subsidiaries of New York Life Insurance Company.

As indicated above, IARs may be compensated in different ways when performing other business activities. Compensation may include regular wages, commissions, bonuses and other non-cash compensation.

Eagle Strategies anticipates that some of its clients may purchase products through its affiliates. Eagle Strategies' IARs are likely, in their capacity as sales representatives for these affiliates, to offer their products after presentation of a financial plan or other advisory service.

Experienced IARs who have recently joined New York Life generally participate in an expense allowance program pursuant to New York Insurance Law during their first two or three years. The amount of the expense allowance paid is partially based on sales of certain products. In addition, in order for your IAR to be eligible to receive group insurance benefits from New York Life, he/she must meet productivity standards as measured by sales of proprietary products issued by Eagle Strategies' affiliates.

IARs (when acting as insurance agents) may, from time to time, receive incentive awards for the recommendation/introduction of insurance products. The receipt of this compensation could potentially affect an Eagle Strategies IAR's judgment in recommending products to its clients. The Eagle Strategies IAR, in the role of licensed insurance agent, will receive separate compensation, which may include commissions, service fees, allowances for expenses, benefits, and other compensation programs. This compensation is governed and limited by Section 4228 of the New York State Insurance Laws.

ADDITIONAL COMPENSATION

Certain third-party institutions compensate or reimburse IARs for conducting seminars on financial related topics, such as charitable giving, which potential clients may attend. Additionally, certain third-party institutions may invite IARs to conferences or other educational events based on the IAR's ability to sell their products.

Eagle Strategies IARs are eligible, based on sales, to attend Eagle Strategies annual Top Producers meetings and other conferences. They are also eligible, again based on sales, to attend Chairman's Council, Executive Council or President's Council meetings. In some cases, a combined insurance and investment sale will result in increased eligibility for these programs.

AFAs are salaried employees of the IAR(s) and the IAR may provide them with bonuses based on certain sales goals.

SUPERVISION

Eagle Strategies' ongoing supervision of its IARs/AFAs includes an annual interview and inspection, monitoring of non-discretionary advisory accounts through exception reports and financial plan reviews. In addition, IARs/AFAs receive ongoing communications on updates to Eagle Strategies' policies and procedures and IARs/AFAs must complete an annual interactive training program on Eagle Strategies' policies and



procedures.

Supervisory Interview and Inspection ("SII")

The Managing Partner of each general office is responsible for ensuring that periodic supervisory interview and inspections are conducted to verify that IARs/AFAs understand and comply with the laws and rules of the States, the SEC, and Eagle Strategies. All IARs/AFAs are subject to at least one annual in-person unannounced supervisory interview and inspection. As a part of the interview and inspection process any deficiencies identified are documented, addressed and resolved.

Exception Reports

Eagle Strategies runs a variety of exception reports to monitor compliance with investment advisory program requirements and to help ensure that the client receives appropriate investment advice.

Financial Plan Reviews

Eagle Strategies reviews financial plans before they are presented to clients to help ensure that the plans fulfill all of the requirements that the clients specified on the Financial Planning Agreement.

Supervisor Information

Title: Managing Partner
Currently: Jason Leonard
Phone: 210-342-7878